

PRESS RELEASE

Nanterre, 16 July 2024

VINCI Airports – Traffic at 30 June 2024

- **Passenger traffic rose 8.2% in the second quarter compared with 2023 (7.5% excluding Edinburgh and Budapest)**
- **Passenger traffic rose sharply in Edinburgh and Budapest, the two airports that joined the VINCI Airports network in June**

In the paragraphs below, except where otherwise indicated, variations refer to traffic levels in the second quarter of 2024 compared with the second quarter of 2023.

Almost 81 million passengers travelled through airports in the VINCI Airports network this quarter, rising 8.2% compared to 2023 (1.8% higher than in 2019). After April figures slightly lower than the 2019 level, passenger traffic rebounded in May and June, outpacing 2019 levels.

This very good Q2 performance is due in particular to sustained traffic growth in the network's European airports. The high proportion of bank holidays in May this year boosted flights to holiday destinations in southern Europe, which attracted large numbers of passengers, served by capacity increases among low-cost airline companies. In **Portugal**, passenger numbers continued to grow at a rapid pace for the great majority of airports and for all flight-length segments. Funchal airport (Madeira) even recorded historic passenger numbers for a month of May (up 52 % vs 2019). In France, traffic rose to record levels for May at **Nantes**, thanks to routes with Spain, the United Kingdom and Portugal. **Belgrade** airport benefitted in Q2 from the increase in services (Air Serbia up 6%, Lufthansa 9%, Swiss 12% vs 2023) notably to the big European cities (Frankfurt, London, Amsterdam, Paris). Traffic volumes at **London Gatwick** airport were boosted by strong demand for flights to the Mediterranean but even more by long-haul connections with the United States and China (Air China, China Eastern, Norse Atlantic). The airports in **Cabo Verde**, where traffic volumes are growing sharply, posted record passenger numbers in May, benefitting from the good performance of the European market (Portugal, United Kingdom, France).

Traffic volumes also rose appreciably at Edinburgh and Budapest, the two airports that joined the VINCI Airport network in June. At **Edinburgh**, traffic levels rose fast during the quarter thanks to an appreciable rise in capacity on the part of both low-cost (easyJet, Jet2) and traditional airlines (KLM, Lufthansa, SAS, British). Demand for routes with North America is growing sharply, supported by the historic operators (United, Air Canada) and new services launched by Westjet and JetBlue. **Budapest** airport benefitted this quarter from the addition of two new aircraft based there by the historic operator Wizz Air for the summer season, plus an increase in the Ryanair service offer. In addition, it has strengthened its connections to Asian destinations, with, in particular four airline companies now offering 20 weekly routes to China.

Elsewhere, trends in traffic remained very brisk, mostly thanks to international routes. The **Dominican Republic** airports benefitted fully from the good performance of long-haul flights to Europe and Brazil. **Santiago du Chili** airport saw record passenger numbers in June, fuelled notably by dynamic trends in international lines (Brazil up 74%, Peru 19%). In **Japan**, passenger numbers on some regional routes (Seoul, Hong-Kong, Taipei, Shanghai) continue to remain much higher than pre-crisis trends. In a positive signal of gradual restoration of traffic with China, several Chinese airlines (e.g. Spring Airlines, China Eastern, Shangdong Airlines) have recently announced the reopening of routes for the coming summer season.

About VINCI Airports

The world's leading private airport operator, VINCI Airports operates more than 70 airports in 14 countries. Thanks to its expertise as a global integrator, VINCI Airports develops, finances, builds and manages airports by providing its investment capacity and its know-how in optimizing operational performance, modernizing infrastructure and managing their operations and environmental transition. VINCI Airports is the first airport operator to have committed to an international environmental strategy in 2016, to achieve the goal of net zero emissions across its entire network by 2050. www.vinci-airports.com

About VINCI

VINCI is a global player in concessions, energy and construction, employing 280,000 people in more than 120 countries. We design, finance, build and operate infrastructure and facilities that help improve daily life and mobility for all. Because we believe in all-round performance, we are committed to operating in an environmentally, socially responsible and ethical manner. And because our projects are in the public interest, we consider that reaching out to all our stakeholders and engaging in dialogue with them is essential in the conduct of our business activities. Based on that approach, VINCI's ambition is to create long-term value for its customers, shareholders, employees, partners and society in general. www.vinci.com

Appendix – Passenger traffic and commercial movements on 30 June 2024

I- Change in VINCI Airports passenger traffic¹

June 2024		Q2 2024		YTD at the end of June 2024	
% Change 2024 / 2023	% Change 2024 / 2019	% Change 2024 / 2023	% Change 2024 / 2019	% Change 2024 / 2023	% Change 2024 / 2019

VINCI Airports	+7.9%	+2.5%	+8.2%	+1.8%	+10.2%	+1.5%
VINCI Airports (excluding Budapest and Edinburgh)	+7.2%	+1.9%	+7.5%	+1.3%	+9.8%	+1.0%
Portugal (ANA)	+5.6%	+14%	+4.8%	+15%	+5.2%	+18%
United Kingdom	+6.2%	-1.9%	+6.9%	-3.3%	+9.4%	-6.1%
France	+4.6%	-13%	+6.5%	-12%	+6.7%	-12%
Serbia	+3.8%	+29%	+6.8%	+34%	+13%	+42%
Hungary	+16%	+5.3%	+16%	+4.2%	+18%	+6.5%
Mexico (OMA)	-2.2%	+7.0%	-2.2%	+8.6%	-1.8%	+12%
United States of America	+6.9%	+4.1%	+5.4%	+4.3%	+6.2%	+4.3%
Dominican Republic (Aerodom)	+12%	+25%	+9.3%	+23%	+10%	+25%
Costa Rica	+25%	+71%	+22%	+66%	+26%	+58%
Chile (Nuevo Pudahuel)	+10%	+6.6%	+11%	+2.5%	+15%	+1.6%
Brazil	+9.8%	+14%	+4.5%	+7.9%	+3.1%	-2.7%
Japan (Kansai Airports)	+17%	-7.8%	+20%	-9.3%	+24%	-9.1%
Cambodia (Cambodia Airports)	+22%	-39%	+13%	-39%	+18%	-39%
Cabo Verde	+5.8%	+0.3%	+13%	+3.3%	+16%	+4.7%

¹ Data at 100%, irrespective of percentage held, including airport passenger numbers over the full period.

II- Change in VINCI Airports commercial movements (ATM)²

June 2024		Q2 2024		YTD at the end of June 2024	
% Change 2024 / 2023	% Change 2024 / 2019	% Change 2024 / 2023	% Change 2024 / 2019	% Change 2024 / 2023	% Change 2024 / 2019

VINCI Airports	+5.3%	-2.9%	+6.0%	-3.4%	+6.7%	-4.5%
VINCI Airports (excluding Budapest and Edinburgh)	+4.7%	-3.1%	+5.4%	-3.5%	+6.3%	-4.5%
Portugal (ANA)	+3.7%	+9.0%	+3.4%	+7.8%	+2.6%	+8.1%
United Kingdom	+4.4%	-4.3%	+5.8%	-5.3%	+6.4%	-8.6%
France	+2.7%	-21%	+3.3%	-23%	+5.2%	-23%
Serbia	+1.3%	+17%	+3.8%	+19%	+9.1%	+25%
Hungary	+14%	+2.1%	+14%	+0.5%	+16%	+1.0%
Mexico (OMA)	-1.7%	-12%	+1.2%	-11%	-1.5%	-12%
United States of America	+19%	+9.3%	+15%	+9.8%	+8.6%	+6.2%
Dominican Republic (Aerodom)	-3.1%	+5.7%	-4.9%	+4.5%	-3.6%	+5.7%
Costa Rica	+18%	+50%	+18%	+52%	+25%	+54%
Chile (Nuevo Pudahuel)	+9.4%	+2.0%	+10%	+0.5%	+16%	-1.0%
Brazil	+2.2%	+6.6%	+0.6%	+4.7%	+0.8%	-3.6%
Japan (Kansai Airports)	+8.9%	-6.4%	+10%	-6.0%	+13%	-5.1%
Cambodia (Cambodia Airports)	+10.0%	-43%	+8.2%	-40%	+12%	-40%
Cabo Verde	+2.9%	-7.8%	+12%	-8.2%	+20%	-3.9%

² Data at 100%, irrespective of percentage held, including commercial movements over the full period.

III- Passenger numbers per airport

<i>In thousands of passengers</i>	VINCI Airports share (%)	Q2 2024	% change 2024 / 2023	% change 2024 / 2019	YTD at the end of June (6 months)	% change 2024 / 2023	% change 2024 / 2019
Portugal (ANA) of which							
Lisbon (LIS)	100	9,202	5.1%	10%	16,718	5.3%	14%
Porto (OPO)	100	4,351	4.8%	23%	7,486	5.8%	22%
Faro (FAO)	100	3,125	1.8%	5.6%	4,319	3.3%	8.7%
Madeira (FNC, PXO)	100	1,337	6.0%	49%	2,407	4.2%	48%
Azores (FLW, HOR, SMA, PDL)	100	919	11%	34%	1,434	9.5%	31%
TOTAL		18,936	4.8%	15.0%	32,365	5.2%	18%
United Kingdom of which							
Gatwick (LGW)	50	11,583	5.1%	-7.7%	19,917	7.7%	-10%
Edinburgh (EDI)	50	4,341	12%	7.1%	7,301	11%	4.0%
Belfast (BFS)	100	1,836	8.3%	4.1%	3,160	17%	1.7%
TOTAL		17,760	6.9%	-3.3%	30,378	9.4%	-6.1%
France of which							
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	31	2,815	5.9%	-10%	5,051	5.9%	-11%
Nantes Atlantique (NTE)	85	2,030	11%	-4.0%	3,259	12%	-3.2%
Rennes Bretagne (RNS)	49	127	-23%	-47%	243	-22%	-42%
Grenoble Alpes Isère (GNB)	100	14	-45%	-57%	203	-1.4%	-22%
Chambéry Savoie Mont Blanc (CMF)	100	14	-36%	-31%	158	7.4%	-13%
Toulon Hyères (TLN)	100	98	14%	-34%	142	1.8%	-44%
Clermont Ferrand Auvergne (CFE)	100	60	-4.2%	-51%	116	-0.8%	-46%
Annecy (NCY)	100	1	24%	48%	3	28%	25%
TOTAL		5,162	6.5%	-12%	9,182	6.7%	-12%
Serbia							
Belgrade (BEG)	100	2,107	6.8%	34%	3,716	13%	42%
TOTAL		2,107	6.8%	34%	3,716	13%	42%
Hungary							
Budapest (BUD)	20	4,405	16%	4.2%	7,860	18%	6.5%
TOTAL		4,405	16%	4.2%	7,860	18%	6.5%
Mexico (OMA)							
Monterrey (MTY)	29.99	3,233	-2.0%	11%	6,090	-0.2%	15%
Chihuahua (CUU)	29.99	453	-4.0%	3.5%	882	-1.7%	12%
Ciudad Juárez (CJS)	29.99	547	-3.1%	27%	1,025	-5.1%	34%
Culiacán (CUL)	29.99	587	-11%	-9.4%	1,081	-13%	-11%
Mazatlán (MZT)	29.99	473	20%	69%	967	19%	63%

Acapulco (ACA)	29.99	159	-34%	-29%	282	-44%	-35%
San Luis Potosí (SLP)	29.99	192	13%	21%	348	8.0%	19%
Torreón (TRC)	29.99	210	15%	14%	383	9.6%	12%
Zihuatanejo (ZIH)	29.99	139	0.7%	0.4%	369	12%	6.6%
Durango (DGO)	29.99	127	2.0%	4.5%	247	4.8%	15%
Zacatecas (ZCL)	29.99	89	-19%	-28%	186	-8%	-15%
Tampico (TAM)	29.99	140	0.2%	-27%	259	-1.1%	-28%
Reynosa (REX)	29.99	132	-0.4%	6.3%	248	-0.9%	9.3%
TOTAL		6,480	-2.2%	8.6%	12,368	-1.8%	12.0%

<i>In thousands of passengers</i>	VINCI Airports share (%)	Q2 2024	% change 2024 / 2023	% change 2024 / 2019	YTD at the end of June (6 months)	% change 2024 / 2023	% change 2024 / 2019
United States of America of which							
Hollywood Burbank (BUR)	MC*	1,581	3.1%	5.0%	2,940	3.8%	7.5%
Atlantic City (ACY)	MC*	286	20%	0.5%	542	22%	-10%
TOTAL		1,867	5.4%	4.3%	3,483	6.2%	4.3%
Dominican Republic (Aerodom) of which							
Saint-Domingue (SDQ)	100	1,456	8.7%	32%	2,912	8.7%	36%
Puerto Plata (POP)	100	192	35%	-3.6%	539	30%	-1.0%
Samana (AZS)	100	19	-32%	-46%	58	-22%	-44%
La Isabela (JBQ)	100	11	-58%	-49%	29	-36%	-25%
TOTAL		1,678	9.3%	23%	3,539	10%	25.0%
Costa Rica							
Guanacaste (LIR)	45	482	22%	66%	1,169	26%	58%
TOTAL		482	22%	66%	1,169	26%	58%
Chile (Nuevo Pudahuel)							
Santiago (SCL)	40	5,738	11%	2.5%	12,785	15%	1.6%
TOTAL		5,738	11%	2.5%	12,785	15%	1.6%
Brazil of which							
Salvador (SSA)	100	1,685	4.5%	13%	3,681	6.8%	-0.6%
Manaus (MAO)	100	691	10%	2.0%	1,373	3.5%	-3.6%
Porto Velho (PVH)	100	107	-27%	-37%	223	-34%	-40%
Boa Vista (BVB)	100	105	2.4%	30%	197	-3.9%	20%
TOTAL		2,725	4.5%	7.9%	5,739	3.1%	-2.7%
Japan (Kansai Airports) of which							
Kansai (KIX)	40	7,381	38%	-10%	14,536	46%	-10%

Itami (ITM)	40	3,542	-2.5%	-12%	7,057	-0.7%	-11%
Kobe (UKB)	40	866	4.5%	9.4%	1,708	2.8%	8.6%
TOTAL		11,790	20%	-9.3%	23,301	24%	-9.1%
Cambodia (Cambodia Airports) of which							
Phnom Penh (PNH)	70	1,118	13%	-23%	2,281	18%	-25%
Sihanoukville (KOS)	70	18	49%	-96%	35	20%	-95%
TOTAL		1,136	13%	-39%	2,317	18%	-39%
Cabo Verde of which							
Praia (RAI)	100	143	4.3%	-5.2%	301	11%	-0.4%
Sal (SID)	100	272	18%	10%	630	18%	8.5%
Sao Vicente (VXE)	100	62	19%	11%	138	24%	19%
Boa Vista (BVC)	100	134	14%	1.7%	303	20%	2.5%
TOTAL		628	13%	3.3%	1,406	16%	4.7%
Total VINCI Airports		80,893	+8.2%	+1.8%	149,608	+10.2%	+1.5%
Total VINCI Airports (exc. Edinburgh and Budapest)		72,147	+7.5%	+1.3%	134,447	+9.8%	+1.0%

*MC : Management Contract

IV- Commercial movements per airport

<i>Commercial flights</i>	VINCI Airports share (%)	Q2 2024	% change 2024 / 2023	% change 2024 / 2019	YTD at the end of June (6 months)	% change 2024 / 2023	% change 2024 / 2019
Portugal (ANA) of which							
Lisbon (LIS)	100	58,283	3.1%	2.5%	108,947	2.2%	4.4%
Porto (OPO)	100	27,972	3.8%	11%	49,304	3.9%	8.1%
Faro (FAO)	100	19,691	1.9%	2.5%	28,088	2.8%	6.3%
Madeira (FNC, PXO)	100	8,865	3.6%	31%	16,330	-0.3%	28%
Azores (FLW, HOR, SMA, PDL)	100	10,397	6.6%	27%	16,515	3.8%	21%
TOTAL		125,314	3.4%	7.8%	219,324	2.6%	8.1%
United Kingdom of which							
Gatwick (LGW)	50	70,272	4.1%	-7.0%	122,725	4.8%	-10%
Edinburgh (EDI)	50	33,028	8.6%	-6.6%	57,133	6.6%	-9.3%
Belfast (BFS)	100	14,495	8.0%	8.1%	25,357	15%	2.4%
TOTAL		117,795	5.8%	-5.3%	205,215	6.4%	-8.6%
France of which							
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	31	25,996	2.8%	-20%	48,485	5.2%	-21%
Nantes Atlantique (NTE)	85	14,493	7.5%	-21%	23,726	9.3%	-23%
Rennes Bretagne (RNS)	49	1,975	-6.5%	-51%	3,795	-9.1%	-49%
Grenoble Alpes Isère (GNB)	100	338	-17%	-18%	2,904	2.9%	-4.9%
Chambéry Savoie Mont Blanc (CMF)	100	527	-20%	-32%	4,519	-3.9%	-14%
Toulon Hyères (TLN)	100	2,841	4.3%	-13%	3,709	5.1%	-24%
Clermont Ferrand Auvergne (CFE)	100	1,324	-1.9%	-47%	2,661	4.8%	-44%
Anncsey (NCY)	100	428	3.6%	-15%	1,458	15%	7.0%
TOTAL		48,656	3.3%	-23%	92,544	5.2%	-23%
Serbia							
Belgrade (BEG)	100	21,513	3.8%	19%	39,580	9.1%	25%
TOTAL		21,513	3.8%	19%	39,580	9.1%	25%
Hungary							
Budapest (BUD)	20	31,738	14%	0.5%	57,515	16%	1.0%
TOTAL		31,738	14%	0.5%	57,515	16%	1.0%
Mexico (OMA)							
Monterrey (MTY)	29.99	26,296	3.5%	-5.5%	49,892	1.7%	-6.4%
Chihuahua (CUU)	29.99	5,835	10%	-9.0%	10,803	5.2%	-12%
Ciudad Juárez (CJS)	29.99	4,820	7.7%	3.7%	8,983	-0.2%	2.4%
Culiacán (CUL)	29.99	5,060	-11%	-23%	9,257	-18%	-27%
Mazatlán (MZT)	29.99	4,016	18%	35%	8,049	12%	26%

Acapulco (ACA)	29.99	1,807	-40%	-58%	3,303	-51%	-63%
San Luis Potosí (SLP)	29.99	3,641	9.1%	-7.3%	6,881	7.5%	-9.1%
Torreón (TRC)	29.99	2,623	8.5%	-19%	4,992	-0.7%	-23%
Zihuatanejo (ZIH)	29.99	1,573	0.4%	-26%	4,150	11%	-18%
Durango (DGO)	29.99	2,407	-7.0%	-15%	4,877	-3.4%	-8.2%
Zacatecas (ZCL)	29.99	944	-26%	-31%	2,027	-17%	-23%
Tampico (TAM)	29.99	2,304	7.8%	-15%	4,927	26%	-8.5%
Reynosa (REX)	29.99	1,178	2.1%	5.4%	2,296	2.9%	9.3%
TOTAL		62,504	1.2%	-11%	120,437	-1.5%	-12%

<i>Commercial flights</i>	VINCI Airports share (%)	Q2 2024	% change 2024 / 2023	% change 2024 / 2019	YTD at the end of June (6 months)	% change 2024 / 2023	% change 2024 / 2019
United States of America of which							
Hollywood Burbank (BUR)	MC*	32,480	15%	8.2%	59,101	8.1%	4.8%
Atlantic City (ACY)	MC*	2,742	13%	34%	5,305	14%	24%
TOTAL		35,222	15%	9.8%	64,406	8.6%	6.2%
Dominican Republic (Aerodom) of which							
Saint-Domingue (SDQ)	100	12,457	-1.6%	20%	24,828	-2.3%	21%
Puerto Plata (POP)	100	1,420	43%	-2.0%	3,716	34%	-2.1%
Samana (AZS)	100	176	-51%	-42%	513	-35%	-36%
La Isabela (JBQ)	100	1,083	-42%	-53%	2,890	-29%	-41%
TOTAL		15,140	-4.9%	4.5%	31,953	-3.6%	5.7%
Costa Rica							
Guanacaste (LIR)	45	5,124	18%	52%	12,400	25%	54%
TOTAL		5,124	18%	52%	12,400	25%	54%
Chile (Nuevo Pudahuel)							
Santiago (SCL)	40	35,659	10%	0.5%	78,124	16%	-1.0%
TOTAL		35,659	10%	0.5%	78,124	16%	-1.0%
Brazil of which							
Salvador (SSA)	100	12,687	1.2%	8.4%	27,087	4.3%	-3.0%
Manaus (MAO)	100	7,362	7.2%	8.9%	14,368	3.2%	4.0%
Porto Velho (PVH)	100	740	-45%	-48%	1,782	-40%	-45%
Boa Vista (BVB)	100	819	8.9%	38%	1,457	-1.7%	22%
TOTAL		22,834	0.6%	4.7%	47,234	0.8%	-3.6%
Japan (Kansai Airports) of which							
Kansai (KIX)	40	46,717	24%	-11%	92,034	31%	-10%

Itami (ITM)	40	33,645	-2.0%	-2.0%	67,412	-1.2%	-1.5%
Kobe (UKB)	40	8,222	-1.9%	9.3%	16,579	-2.2%	13%
TOTAL		88,584	10%	-6.0%	176,025	13%	-5.1%
Cambodia (Cambodia Airports) of which							
Phnom Penh (PNH)	70	9,960	7.6%	-25%	19,887	13%	-27%
Sihanoukville (KOS)	70	584	20%	-86%	1,048	3.8%	-86%
TOTAL		10,544	8.2%	-40%	20,935	12%	-40%
Cabo Verde of which							
Praia (RAI)	100	1,797	-3.9%	-16%	3,890	5.9%	-12%
Sal (SID)	100	2,538	28%	-3.5%	5,843	34%	2.4%
Sao Vicente (VXE)	100	709	6.5%	-7.0%	1,671	20%	5.3%
Boa Vista (BVC)	100	1,049	28%	-1.1%	2,331	34%	-0.8%
TOTAL		6,429	12%	-8.2%	14,378	20%	-3.9%
Total VINCI Airports		627,056	+6.0%	-3.4%	1,180,070	+6.7%	-4.5%
Total VINCI Airports (exc. Edinburgh and Budapest)		562,290	+5.4%	-3.5%	1,065,422	+6.3%	-4.5%

*MC : Management Contract