

PRESS RELEASE

Nanterre, 19 July 2022

VINCI Airports – Traffic at 30 June 2022

- **Passenger traffic in Q2 2022 increased threefold on Q2 2021, to 27% below its 2019 level**
- **Momentum in Europe has been very strong since early April; the degree of recovery is now almost the same as in the Americas (at 86% of its 2019 level in June)**
- **Traffic is higher than in 2019 at some airports in the Americas, but remains low in Asia due to scant international travel to and from China**

In the paragraphs below, unless otherwise indicated, variations refer to traffic levels in Q2 2022 compared to the same period in 2019.

49 million passengers travelled through VINCI Airports' network in Q2 2022, i.e. three times more than in Q2 2021 (and 27% less than in 2019). Traffic continued to recover in Europe as all airlines began resuming flights in early April. Load factors in Europe this June reached 83%, the highest figure since the beginning of the crisis. Traffic in Europe, as a result, is now close to that in the Americas and to its pre-crisis levels (about 14% below them at this point). Performance, in other words, was good notwithstanding the fact that airlines cancelled flights for operational reasons (short-staffing), especially in June, in Europe and to a lesser extent the United States. The figures at some airports are now higher than in 2019 (for instance at Porto and Funchal in Portugal, and in Costa Rica and the Dominican Republic).

Traffic in VINCI Airports' **European** network continued to climb back to pre-crisis levels as strong demand prompted airlines to restart flights. Traffic at the airports in **Portugal** hovered very near its pre-crisis level throughout Q2. Traffic at Funchal (Madeira) was buoyed by Ryanair's decision to set up a new two-aircraft base for the year at the end of March, which pushed Q2 2022 figures 28% higher than in Q2 2019.

Traffic at **Gatwick** bounced back at the beginning of the quarter, with growth in passenger numbers on flights to and from Spain, Greece and Turkey around the Easter break. This trend continued as airlines gradually increased capacity. For example Vueling (up 35% over the quarter) opened a new two-aircraft base there.

The recovery picked up pace in April and May in **Belgrade** with new capacity from Turkish Airlines (up 76%) and Wizz Air (up 42%). Wizz Air has also added a new aircraft to its base there.

In **France, traffic at Lyon and Nantes** increased substantially in April, around the Easter break. **Nantes** airport saw growth in domestic flights and in travel to and from Spain, with sharp increases in capacity by Volotea (up 36%) and Transavia (up 20%).

Passenger numbers at some airports in Latin America was much higher than before the pandemic, confirming these destinations' appeal among North American travellers. This is the case for example at **Guanacaste airport in Costa Rica**, which saw all-time-high passenger numbers (32% more than in 2019), essentially due to additional shoulder-season flights to and from the United States. Traffic at the airports in the **Dominican Republic** rose on flights to and from the United States and Spain, and remained above its 2019 levels throughout the quarter (+5% higher overall).

In **Brazil**, passenger traffic adjusted for Avianca Brazil's bankruptcy in 2019 continues to grow, principally on the back of Gol's new flights and the gradual resumption of transatlantic flights.

In Asia, traffic at Phnom Penh is increasing as flights to and from Thailand and Singapore are gradually restarting, but is still hampered by the lack of international flights to and from China – like the other

airports in Cambodia. In **Japan**, Kansai Airports is seeing an increase in domestic flights whereas international traffic remains low due to the ongoing restrictions on international travel in Japan and China.

About VINCI Airports

The world's leading private airport operator, VINCI Airports operates more than 50 airports in 11 countries in Europe, Asia and the Americas. Thanks to its expertise as a global integrator, VINCI Airports develops, finances, builds and manages airports by providing its investment capacity and its know-how in optimizing operational performance, modernizing infrastructures and managing their operations and environmental transition. VINCI Airports is the first airport operator to have committed to a global international environmental strategy in 2016, to achieve the goal of net zero emission across its entire network by 2050.

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About VINCI

VINCI is a global player in concessions, construction and energy businesses, employing more than 260,000 people in some 100 countries. We design, finance, build and operate infrastructure and facilities that help improve daily life and mobility for all. Because we believe in all-round performance, we are committed to operating in an environmentally, socially responsible and ethical manner. And because our projects are in the public interest, we consider that reaching out to all our stakeholders and engaging in dialogue with them is essential in the conduct of our business activities. Based on that approach, VINCI's ambition is to create long-term value for its customers, shareholders, employees, partners and society in general. www.vinci.com

Appendix – Passenger traffic and commercial aircraft movements at 30 June 2022

I- Change in VINCI Airports passenger traffic¹

	June 2022		Q2 2022		YTD June 2022	
	% change 2022 / 2021	% change 2022 / 2019	% change 2022 / 2021	% change 2022 / 2019	% change 2022 / 2021	% change 2022 / 2019
VINCI Airports	x2.7	-24.9%	x3.4	-27.0%	x3.2	-35.7%
Portugal (ANA)	x2.9	-2.9%	x4.1	-4.4%	x4.6	-13%
United-Kingdom	x9.7	-23%	x14.1	-25%	x15.2	-39%
Japan (Kansai Airports)	x2.5	-62%	x2.3	-64%	+99%	-68%
Chile (Nuevo Pudahuel)	x2.6	-26%	x3.3	-27%	x2.6	-31%
France	x2.3	-23%	x3.5	-23%	x3.5	-31%
Cambodia (Cambodia Airports)	x8.9	-78%	x8.0	-83%	x4.9	-89%
United States of America	+18%	-7.4%	+52%	-4.8%	+84%	-7.6%
Brazil ²	+31%	-3.8%	+66%	-2.3%	+52%	-7.6%
Serbia	+73%	-10%	x2.2	-12%	x2.3	-18%
Dominican Republic (Aerodom)	+18%	+6.6%	+27%	+5.0%	+47%	-0.7%
Costa Rica	+36%	+33%	+75%	+32%	x2.3	+7.8%

¹ Data at 100%, irrespective of percentage held, including airport passenger numbers over the full period. The traffic of Skavsta airport (Sweden) has been excluded following its disposal in May 2022.

² Traffic including the seven Amazonian airports that have joined the VINCI Airports network in 2022 (start of operations in January/February 2022).

II-Change in VINCI Airports commercial movements (ATM)³

	June 2022		Q2 2022		YTD June 2022	
	% change 2022 / 2021	% change 2022 / 2019	% change 2022 / 2021	% change 2022 / 2019	% change 2022 / 2021	% change 2022 / 2019
VINCI Airports	+73.4%	-16.1%	+97.8%	-17.5%	+95.3%	-23.4%
Portugal (ANA)	+81%	-3.3%	x2.4	-4.1%	x2.6	-10%
United-Kingdom	x5.9	-17%	x8.3	-18%	x7.9	-33%
Japan (Kansai Airports)	+53%	-31%	+43%	-33%	+47%	-36%
Chile (Nuevo Pudahuel)	+84%	-26%	x2.2	-26%	+92%	-28%
France	+52%	-29%	+98%	-29%	x2.0	-32%
Cambodia (Cambodia Airports)	x2.4	-75%	x2.3	-78%	+98%	-82%
United States of America	+18%	-3.5%	+32%	-3.7%	+44%	-2.5%
Brazil ²	+35%	+34%	+46%	+31%	+34%	+22%
Serbia	+35%	-4.0%	+49%	-8.8%	+58%	-12%
Dominican Republic (Aerodom)	+5.6%	+2.0%	+9.3%	-0.6%	+18%	-4.3%
Costa Rica	+18%	+24%	+26%	+26%	+50%	+18%

³ Data at 100%, irrespective of percentage held, including commercial movements over the full period. The ATM of Skavsta airport (Sweden) have been excluded following its disposal in May 2022.

⁴ ATM including the seven Amazonian airports that have joined the VINCI Airports network in 2022 (start of operations in January/February 2022).

III- Passenger numbers per airport

<i>In thousands of passengers</i>	VINCI Airports share (%)	Q2 2022	% change 2022 / 2021	% change 2022 / 2019	YTD June 2022	% change 2022 / 2021	% change 2022 / 2019
Portugal (ANA) of which							
Lisbon (LIS)	100	7,618	x4.3	-8.9%	12,136	x4.8	-17%
Porto (OPO)	100	3,572	x3.9	+0.7%	5,523	x4.4	-10%
Faro (FAO)	100	2,705	x5.2	-8.6%	3,467	x6.0	-13%
Madeira	100	1,148	x3.5	+28%	1,774	x4.0	+8.8%
Azores	100	682	x2.1	-0.4%	1,019	x2.3	-6.7%
TOTAL		15,725	x4.1	-4.4%	23,919	x4.6	-13%
United Kingdom							
Gatwick (LGW)	50	9,327	x22.5	-26%	13,137	x23.1	-41%
Belfast (BFS)	100	1,382	x4.0	-22%	2,273	x5.1	-27%
TOTAL		10,710	x14.1	-25%	15,410	x15.2	-39%
Japan (Kansai Airports)							
Kansai (KIX)	40	1,470	x2.9	-82%	2,534	x2.5	-84%
Itami (ITM)	40	2,636	x2.2	-34%	4,649	+86%	-41%
Kobé (UKB)	40	596	97%	-25%	1,021	+70%	-35%
TOTAL		4,702	x2.3	-64%	8,204	+99%	-68%
Chile (Nuevo Pudahuel)							
Santiago (SCL)	40	4,113	x3.3	-27%	8,732	x2.6	-31%
TOTAL		4,113	x3.3	-27%	8,732	x2.6	-31%
Dominican Republic (Aerodom) of which							
Saint-Domingue (SDQ)	100	1,257	+22%	+14%	2,401	+39%	+13%
Puerto Plata (POP)	100	140	+69%	-29%	332	x2.3	-39%
Samana (AZS)	100	10	x12.3	-71%	28	x20.3	-73%
La Isabela (JBQ)	100	21	+27%	+0.4%	41	+34%	+4.3%
TOTAL		1,428	+27%	+5.0%	2,801	+47%	-0.7%
Serbia							
Belgrade (BEG)	100	1,393	x2.2	-12%	2,136	x2.3	-18%
TOTAL		1,393	x2.2	-12%	2,136	x2.3	-18%

<i>In thousands of passengers</i>	VINCI Airports share (%)	Q2 2022	% change 2022 / 2021	% change 2022 / 2019	YTD June 2022	% change 2022 / 2021	% change 2022 / 2019
France of which							
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	31	2,381	x3.7	-24%	3,833	x3.5	-33%
Nantes Atlantique (NTE)	85	1,717	x3.4	-19%	2,572	x3.4	-24%
Rennes Bretagne (RNS)	49	178	x2.9	-26%	294	x2.8	-30%
Toulon Hyères (TLN)	100	121	+89%	-18%	187	+83%	-26%
Clermont Ferrand Auvergne (CFE)	100	51	x3.3	-59%	91	x3.2	-58%
TOTAL		4,497	x3.5	-23%	7,246	x3.5	-31%
Brazil of which							
Salvador (SSA)	100	1,512	+78%	+0.3%	3,339	+50%	-10%
Manaus (MAO)	100	610	+53%	-11%	1,339	+60%	-7.2%
Porto Velho (PVH)	100	170	+33%	-2.1%	376	+35%	-0.7%
Boa Vista (BVB)	100	89	+66%	+8.7%	189	+54%	+13%
Rio Branco (RBR)	100	78	+68%	+3.1%	185	+72%	+7.2%
TOTAL		2,505	+66%	-2.3%	5,519	+52%	-7.6%
Costa Rica							
Guanacaste (LIR)	45	383	+75%	+32%	797	x2.3	+7.8%
TOTAL		383	+75%	+32%	797	x2.3	+7.8%
Cambodia (Cambodia Airports)							
Phnom Penh (PNH)	70	424	x7.9	-71%	598	x4.9	-80%
Siem Reap (REP)	70	42	NA	-95%	60	NA	-97%
Sihanoukville (KOS)	70	9	NA	-98%	13	NA	-98%
TOTAL		475	x8.0	-83%	670	x4.9	-89%
United States of America of which							
Orlando-Sanford (SFB)	100	779	+17%	-17%	1,456	+34%	-15%
Hollywood Burbank (BUR)	MC*	1,564	x2.0	+3.9%	2,735	x2.6	-0.0%
Atlantic City (ACY)	MC*	257	-1.7%	-9.8%	473	+22%	-22%
TOTAL		2,600	+52%	-4.8%	4,664	+84%	-7.6%

Total VINCI Airports		48,531	x3.4	-27.0%	80,100	x3.2	-35.7%
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*MC : Management Contract

IV- Commercial movements per airport

<i>Commercial flights (ATM)</i>	VINCI Airports share (%)	Q2 2022	% change 2022 / 2021	% change 2022 / 2019	YTD June 2022	% change 2022 / 2021	% change 2022 / 2019
Portugal (ANA) of which							
Lisbon (LIS)	100	52,017	x2.4	-8.6%	90,323	x2.8	-13%
Porto (OPO)	100	24,673	x2.5	-2.1%	40,848	x2.7	-10%
Faro (FAO)	100	17,807	x2.8	-7.3%	24,112	x3.3	-8.8%
Madeira	100	8,285	x2.3	+22%	13,706	x2.4	+7.1%
Azores	100	8,749	+43%	+7.0%	14,153	+42%	+3.7%
TOTAL		111,574	x2.4	-4.1%	183,209	x2.6	-9.7%
United Kingdom							
Gatwick (LGW)	50	61,816	x13.6	-18%	89,143	x13.3	-35%
Belfast (BFS)	100	10,864	x2.6	-19%	19,148	x2.7	-23%
TOTAL		72,680	x8.3	-18%	108,291	x7.9	-33%
Japan (Kansai Airports)							
Kansai (KIX)	40	21,327	+41%	-59%	39,778	+38%	-61%
Itami (ITM)	40	33,510	+52%	-2.4%	63,451	+60%	-7.3%
Kobé (UKB)	40	7,901	+18%	+5.1%	15,289	+25%	+4.6%
TOTAL		62,738	+43%	-33%	118,518	+47%	-36%
Chile (Nuevo Pudahuel)							
Santiago (SCL)	40	26,242	x2.2	-26%	56,546	+92%	-28%
TOTAL		26,242	x2.2	-26%	56,546	+92%	-28%
Dominican Republic (Aerodom) of which							
Saint-Domingue (SDQ)	100	11,410	+9.2%	+9.8%	22,507	+18%	+9.2%
Puerto Plata (POP)	100	1,005	+42%	-31%	2,450	+61%	-35%
Samana (AZS)	100	154	+31%	-50%	366	+60%	-54%
La Isabela (JBQ)	100	1,809	-2.0%	-22%	3,588	+0.5%	-27%
TOTAL		14,392	+9.3%	-0.6%	28,931	+18%	-4.3%
Serbia							
Belgrade (BEG)	100	16,488	+49%	-8.8%	27,703	+58%	-12%
TOTAL		16,488	+49%	-8.8%	27,703	+58%	-12%

<i>Commercial flights (ATM)</i>	VINCI Airports share (%)	Q2 2022	% change 2022 / 2021	% change 2022 / 2019	YTD June 2022	% change 2022 / 2021	% change 2022 / 2019
France of which							
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	31	23,458	+99%	-28%	40,627	+90%	-34%
Nantes Atlantique (NTE)	85	12,842	x2.5	-30%	20,328	x2.4	-34%
Rennes Bretagne (RNS)	49	2,031	+72%	-44%	3,603	+69%	-46%
Toulon Hyères (TLN)	100	2,831	+28%	-13%	3,993	+27%	-18%
Clermont Ferrand Auvergne (CFE)	100	1,196	+50%	-52%	2,600	+66%	-45%
TOTAL		44,759	+98%	-29%	81,534	x2.0	-32%
Brazil of which							
Salvador (SSA)	100	17,929	+40%	+11%	38,411	+29%	+2.9%
Manaus (MAO)	100	10,452	+31%	+24%	21,501	+27%	+25%
Porto Velho (PVH)	100	4,142	+91%	+92%	7,290	+67%	+56%
Boa Vista (BVB)	100	3,014	x2.6	x4.0	5,221	x2.2	x3.3
Rio Branco (RBR)	100	1,873	+18%	+25%	3,646	+11%	+20%
TOTAL		40,939	+46%	+31%	82,485	+34%	+22%
Costa Rica							
Guanacaste (LIR)	45	4,256	+26%	+26%	9,526	+50%	+18%
TOTAL		4,256	+26%	+26%	9,526	+50%	+18%
Cambodia (Cambodia Airports)							
Phnom Penh (PNH)	70	5,016	x2.1	-62%	8,406	+84%	-69%
Siem Reap (REP)	70	497	NA	-95%	798	NA	-96%
Sihanoukville (KOS)	70	427	NA	-90%	779	NA	-90%
TOTAL		5,940	x2.3	-78%	9,983	+98%	-82%
United States of America of which							
Orlando-Sanford (SFB)	100	5,236	-6.5%	-26%	10,339	-0.7%	-20%
Hollywood Burbank (BUR)	MC*	30,089	+45%	+0.2%	57,135	+59%	+1.3%
Atlantic City (ACY)	MC*	2,345	+7.5%	+15%	4,272	+25%	+0.1%
TOTAL		37,670	+32%	-3.7%	71,746	+44%	-2.5%
Total VINCI Airports		437,678	+97.8%	-17.5%	778,472	+95.3%	-23.4%

*MC : Management Contract