

PRESS RELEASE

Nanterre, July 17, 2025

VINCI Airports – Traffic as of June 30, 2025

- **6.7% increase in traffic in Q2 2025 compared to 2024; increase in seat supply and demand still strong in most regions**
- **Double-digit traffic growth in Japan, Mexico, Budapest, Cabo Verde and Cambodia. ● Very good traffic trend also recorded in Portugal, Edinburgh and Belgrade**

In the paragraphs below, and unless otherwise stated, the variations refer to traffic levels for the 2nd quarter of 2025 compared to the 2nd quarter of 2024.

With more than 86 million passengers welcomed, the VINCI Airports network had a dynamic second quarter, recording a 6.7% increase in traffic compared to the previous year, or 5 million additional passengers. This growth was fueled by an increase in airline capacity, particularly low-cost airlines, while load factors remained high, reflecting strong demand. Long-haul routes grew the most strongly (+11%), driven by the good momentum in Japan but also by the diversification of the European hub network (Lisbon, Edinburgh, London Gatwick). The start of the summer season also attracted many passengers to destinations around the Mediterranean.

Several airports in the VINCI Airports network maintained double-digit traffic growth throughout the quarter. In **Japan**, international traffic, both regional and long-haul, continues to expand. Traffic with China saw a spectacular surge (+66% compared to 2024 and +20% compared to pre-Covid levels), thanks to the increase in capacity of Chinese airlines on routes such as Shanghai and Beijing. Japanese domestic traffic also grew (+6%), with load factors up 5 points. In **Mexico**, Monterrey Airport recorded impressive growth of 25%, driven by the recovery of Volaris after the engine problems experienced last year. In **Budapest**, traffic dynamics were very strong in April and May, notably thanks to the increase in capacity of low-cost airlines such as Wizz Air (+36%), Ryanair (+12%) and easyJet (+17%). In **Cabo Verde**, connections with Portugal are benefiting from the expansion of TAP and easyJet capacity, while the domestic market is growing significantly, driven by the increase in seat capacity from Cabo Verde Airlines (+45%). In **Cambodia**, Phnom Penh airport had a very positive quarter (+15%) thanks to the completion of the post-Covid recovery with China (+62% compared to 2024) combined with strong growth of local airlines.

Good traffic trends were also recorded in Portugal, where many airlines increased their capacity, while load factors remained at high levels (87%). Long-haul routes have become an important growth driver (+12% with Brazil, +9% with the United States). In **Edinburgh**, long-haul traffic is also booming (+30%), driven by connections with the United States and Canada. Holiday destinations in Spain (Canary Islands, Balearic Islands) and Italy also contributed to growth this quarter. **Belgrade Airport**, for its part, benefited from passenger enthusiasm for tourist destinations around the Mediterranean. At **London Gatwick**, traffic remained stable compared to 2024: growth in the long-haul segment, particularly on routes with China and the United Arab Emirates, offset a slight decline in the short-haul segment.

The slowdown in air traffic in the United States, due to the more uncertain economic context, is negatively impacting platforms that depend on American affinity (*VFR - Visiting Friends and Relatives*) and leisure traffic. This is the case in **Costa Rica**, as well as in **the Dominican Republic**, which is suffering from a reduction in the flight offer of American Airlines, United and JetBlue, combined with a reallocation of part of the Arajet fleet.

About VINCI Airports

VINCI Airports, as the leading private airport operator in the world, manages the development and operation of more than 70 airports located in 14 countries. VINCI Airports draws on its expertise as a comprehensive integrator to develop, finance, build and operate airports, leveraging its investment capability and know-how to optimise operational performance and modernise infrastructure while bringing about their environmental transition. In 2016, VINCI Airports became the first airport operator to commit to an international environmental strategy, setting itself the aim of reaching zero net emissions (scope 1 and 2) across the network by 2050 while supporting the territories' local climate transition. For more information: www.vinci-airports.com @VINCIAirports <https://www.linkedin.com/company/vinci-airports/>

About VINCI

VINCI is a global player in concessions, energy solutions and construction, employing 285,000 people in more than 120 countries. We design, finance, build and operate infrastructure and facilities that help improve daily life and mobility for all. Because we believe in all-round performance, we are committed to operating in an environmentally, socially responsible and ethical manner. And because our projects are in the public interest, we consider that reaching out to all our stakeholders and engaging in dialogue with them is essential in the conduct of our business activities. Based on that approach, VINCI's ambition is to create long-term value for its customers, shareholders, employees, partners and society in general. www.vinci.com

Appendix – Passenger traffic and commercial movements on 30 June 2025

I- Trends in passenger traffic at VINCI Airports¹

	June 2025	Q2 2025	YTD at the end of June 2025
	% Change 2025 / 2024	% Change 2025 / 2024	% Change 2025 / 2024
VINCI Airports	+5,1 %	+6,7 %	+6,4 %
Portugal (ANA)	+5,9 %	+6,6 %	+4,8 %
United Kingdom	-0,2 %	+1,2 %	+1,8 %
France	+2,4 %	+3,1 %	+4,3 %
Serbia	+12 %	+9,1 %	+5,3 %
Hungary	+9,0 %	+15 %	+15 %
Mexico (OMA)	+9,2 %	+12 %	+10 %
United States	-8,1 %	+4,5 %	-2,2 %
Dominican Republic (Aerodom)	-14 %	-14 %	-13 %
Costa Rica	+1,6 %	+0,8 %	+1,9 %
Chile (Nuevo Pudahuel)	+3,4 %	+2,4 %	+4,8 %
Brazil	+10 %	+12 %	+9,9 %
Japan (Kansai Airports)	+12 %	+13 %	+13 %
Cambodia (Cambodia Airports)	+11 %	+16 %	+19 %
Cabo Verde	+26 %	+22 %	+18 %

¹ Data at 100%, irrespective of percentage held, including airport passenger numbers over the full period.

II- Trends in commercial movements at VINCI Airports²

June 2025	Q2 2025	YTD at the end of June 2025
% Change 2025 / 2024	% Change 2025 / 2024	% Change 2025 / 2024

VINCI Airports	+6,5 %	+6,7 %	+6,5 %
Portugal (ANA)	+4,0 %	+4,8 %	+3,7 %
United Kingdom	+1,6 %	+1,7 %	+2,6 %
France	+0,5 %	+0,8 %	+2,6 %
Serbia	+9,7 %	+7,5 %	+4,0 %
Hungary	+7,3 %	+12 %	+13 %
Mexico (OMA)	+9,5 %	+9,4 %	+10 %
United States	+30 %	+31 %	+30 %
Dominican Republic (Aerodom)	-14 %	-15 %	-15 %
Costa Rica	+6,1 %	+4,8 %	+1,9 %
Chile (Nuevo Pudahuel)	+0,6 %	-1,2 %	+1,6 %
Brazil	+7,5 %	+8,0 %	+6,2 %
Japan (Kansai Airports)	+10 %	+10 %	+8,2 %
Cambodia (Cambodia Airports)	+13 %	+13 %	+17 %
Cabo Verde	+34 %	+26 %	+22 %

² Data at 100%, irrespective of percentage held, including commercial movements over the full period.

III- Passenger traffic by airport

<i>In thousands of passengers</i>	VINCI Airports share (%)	Q2 2025	% Change 2025 / 2024	YTD at the end of June (6 months)	% change 2025 / 2024
Portugal (ANA) of which					
Lisbon (LIS)	100	9 604	+4,4 %	17 226	+3,0 %
Porto (OPO)	100	4 682	+7,6 %	7 897	+5,5 %
Faro (FAO)	100	3 379	+8,1 %	4 620	+7,0 %
Madeira (FNC, PXO)	100	1 544	+16 %	2 687	+12 %
Azores (FLW, HOR, SMA, PDL)	100	967	+5,2 %	1 499	+4,5 %
TOTAL		20 176	+6,6 %	33 930	+4,8 %
United Kingdom of which					
Gatwick (LGW)	50,01	11 565	-0,2 %	19 997	+0,4 %
Edinburgh (EDI)	50,01	4 614	+6,3 %	7 771	+6,4 %
Belfast (BFS)	100	1 793	-2,4 %	3 157	-0,1 %
TOTAL		17 972	+1,2 %	30 924	+1,8 %
France of which					
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	30,6	2 890	+2,6 %	5 259	+4,1 %
Nantes Atlantique (NTE)	85	2 106	+3,8 %	3 437	+5,5 %
Rennes Bretagne (RNS)	49	126	-0,8 %	250	+2,8 %
Grenoble Alpes Isère (GNB)	100	23	+73 %	219	+7,7 %
Chambéry Savoie Mont Blanc (CMF)	100	22	+54 %	165	+4,3 %
Toulon Hyères (TLN)	100	81	-18 %	110	-23 %
Clermont Ferrand Auvergne (CFE)	100	72	+20 %	130	+12 %
Annecy (NCY)	100	0	-55 %	2	-20 %
TOTAL		5 324	+3,1 %	9 578	+4,3 %
Serbia					
Belgrade (BEG)	100	2 301	+9,1 %	3 917	+5,3 %
TOTAL		2 301	+9,1 %	3 917	+5,3 %
Hungary					
Budapest (BUD)	20	5 050	+15 %	9 048	+15 %
TOTAL		5 050	+15 %	9 048	+15 %

<i>In thousands of passengers</i>	VINCI Airports share (%)	Q2 2025	% Change 2025 / 2024	YTD at the end of June (6 months)	% change 2025 / 2024
Mexico (OMA) of which					
Monterrey (MTY)	29,99	4 040	+25 %	7 345	+20 %
Chihuahua (CUU)	29,99	475	+5,0 %	898	+1,6 %
Ciudad Juarez (CJS)	29,99	535	-2,1 %	1 021	-0,4 %
Culiacan (CUL)	29,99	562	-4,2 %	1 101	+1,8 %
Mazatlan (MZT)	29,99	430	-9,1 %	912	-5,7 %
Acapulco (ACA)	29,99	156	-1,8 %	336	+19 %
San Luis Potosi (SLP)	29,99	194	+1,4 %	366	+5,2 %
Torreon (TRC)	29,99	209	-0,6 %	401	+4,6 %
Zihuatanejo (ZIH)	29,99	164	+18 %	383	+3,7 %
Durango (DGO)	29,99	134	+6,0 %	258	+4,6 %
Zacatecas (ZCL)	29,99	101	+14 %	189	+1,5 %
Tampico (TAM)	29,99	149	+6,6 %	285	+9,8 %
Reynosa (REX)	29,99	104	-22 %	207	-16 %
TOTAL		7 255	+12 %	13 702	+10 %
United States of America of which					
Hollywood Burbank (BUR)	MC*	1 847	+12 %	3 069	+1,8 %
Atlantic City (ACY)	MC*	182	-36 %	410	-24 %
TOTAL		2 029	+4,5 %	3 479	-2,2 %
Dominican Republic (Aerodom) of which					
Saint-Domingue (SDQ)	100	1 252	-14 %	2 507	-14 %
Puerto Plata (POP)	100	168	-12 %	496	-8,0 %
Samana (AZS)	100	17	-13 %	55	-5,6 %
La Isabela (JBQ)	100	10	-8,1 %	19	-34 %
Arroyo Barril (EPS)	100	0	0,0 %	0	0,0 %
Barahona (BRX)	100	0	-100 %	0	-100 %
TOTAL		1 447	-14 %	3 078	-13 %
Costa Rica					
Guanacaste (LIR)	45	486	+0,8 %	1 191	+1,9 %
TOTAL		486	+0,8 %	1 191	+1,9 %
Chile (Nuevo Pudahuel)					
Santiago (SCL)	40	5 878	+2,4 %	13 404	+4,8 %
TOTAL		5 878	+2,4 %	13 404	+4,8 %
Brazil of which					
Salvador (SSA)	100	1 803	+7,0 %	3 829	+4,0 %
Manaus (MAO)	100	808	+17 %	1 588	+16 %
Porto Velho (PVH)	100	172	+60 %	327	+47 %
Boa Vista (BVB)	100	97	-7,6 %	216	+9,7 %
TOTAL		3 052	+12 %	6 306	+9,9 %

In thousands of passengers

	VINCI Airports share (%)	Q2 2025	% Change 2025 / 2024	YTD at the end of June (6 months)	% change 2025 / 2024
Japan (Kansai Airports) of which					
Kansai (KIX)	40	8 497	+15 %	16 790	+15 %
Itami (ITM)	40	3 861	+9,0 %	7 654	+8,5 %
Kobe (UKB)	40	997	+15 %	1 875	+9,8 %
TOTAL		13 355	+13 %	26 320	+13 %
Cambodia (Cambodia Airports) of which					
Phnom Penh (PNH)	70	1 291	+15 %	2 695	+18 %
Sihanoukville (KOS)	70	30	+68 %	67	+90 %
TOTAL		1 320	+16 %	2 762	+19 %
Cabo Verde of which					
Praia (RAI)	100	169	+19 %	352	+17 %
Sal (SID)	100	345	+27 %	762	+21 %
Sao Vicente (VXE)	100	74	+20 %	172	+25 %
Boa Vista (BVC)	100	147	+9,4 %	318	+4,9 %
TOTAL		763	+22 %	1 660	+18 %
Total VINCI Airports		86 408	+6,7 %	159 299	+6,4 %

*MC : Management Contract

IV- Commercial movements by airport

<i>Commercial flights (ATM)</i>	VINCI Airports share (%)	Q2 2025	% Change 2025 / 2024	YTD at the end of June (6 months)	% change 2025 / 2024
Portugal (ANA) of which					
Lisbon (LIS)	100	58 873	+1,0 %	109 929	+0,9 %
Porto (OPO)	100	29 666	+6,1 %	51 502	+4,5 %
Faro (FAO)	100	21 551	+9,4 %	30 210	+7,6 %
Madeira (FNC, PXO)	100	10 331	+17 %	18 452	+13 %
Açores (FLW, HOR, SMA, PDL)	100	10 818	+4,0 %	17 116	+3,6 %
TOTAL		131 355	+4,8 %	227 360	+3,7 %
United Kingdom of which					
Gatwick (LGW)	50,01	70 073	-0,3 %	123 331	+0,5 %
Edinburgh (EDI)	50,01	33 821	+2,4 %	58 691	+2,7 %
Belfast (BFS)	100	15 882	+9,6 %	28 454	+12 %
TOTAL		119 776	+1,7 %	210 476	+2,6 %
France of which					
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	30,6	25 931	-0,3 %	49 596	+2,3 %
Nantes Atlantique (NTE)	85	15 006	+3,5 %	24 761	+4,4 %
Rennes Bretagne (RNS)	49	2 101	+6,4 %	4 003	+5,5 %
Grenoble Alpes Isère (GNB)	100	375	+11 %	3 045	+4,9 %
Chambéry Savoie Mont Blanc (CMF)	100	573	+7,9 %	5 094	+13 %
Toulon Hyères (TLN)	100	2 868	+0,9 %	3 553	-4,3 %
Clermont Ferrand Auvergne (CFE)	100	1 278	-3,5 %	2 342	-12 %
Annecy (NCY)	100	271	-36 %	1 387	-5,3 %
TOTAL		49 099	+0,8 %	95 022	+2,6 %
Serbia					
Belgrade (BEG)	100	23 128	+7,5 %	41 164	+4,0 %
TOTAL		23 128	+7,5 %	41 164	+4,0 %
Hungary					
Budapest (BUD)	20	35 560	+12 %	64 905	+13 %
TOTAL		35 560	+12 %	64 905	+13 %

<i>Commercial flights (ATM)</i>	VINCI Airports share (%)	Q2 2025	% Change 2025 / 2024	YTD at the end of June (6 months)	% change 2025 / 2024
Mexico (OMA) of which					
Monterrey (MTY)	29,99	32 939	+25 %	61 601	+23 %
Chihuahua (CUU)	29,99	5 141	-12 %	10 116	-6,4 %
Ciudad Juarez (CJS)	29,99	4 617	-4,2 %	9 275	+3,3 %
Culiacan (CUL)	29,99	4 964	-1,9 %	9 856	+6,5 %
Mazatlan (MZT)	29,99	3 818	-4,9 %	8 187	+1,7 %
Acapulco (ACA)	29,99	1 752	-3,0 %	3 974	+20 %
San Luis Potosi (SLP)	29,99	4 343	+19 %	8 052	+17 %
Torreon (TRC)	29,99	2 867	+9,3 %	5 478	+9,7 %
Zihuatanejo (ZIH)	29,99	1 644	+4,5 %	3 885	-6,4 %
Durango (DGO)	29,99	2 348	-2,5 %	4 646	-4,7 %
Zacatecas (ZCL)	29,99	1 056	+12 %	2 018	-0,4 %
Tampico (TAM)	29,99	2 004	-13 %	3 748	-24 %
Reynosa (REX)	29,99	864	-27 %	1 930	-16 %
TOTAL		68 357	+9,4 %	132 766	+10 %
United States of which					
Hollywood Burbank (BUR)	MC*	45 414	+35 %	80 533	+34 %
Atlantic City (ACY)	MC*	2 138	-22 %	4 511	-15 %
TOTAL		47 552	+31 %	85 044	+30 %
Dominican Republic (Aerodom) of which					
Saint-Domingue (SDQ)	100	10 550	-15 %	21 267	-14 %
Puerto Plata (POP)	100	1 134	-20 %	3 223	-13 %
Samana (AZS)	100	136	-23 %	444	-13 %
La Isabela (JBQ)	100	987	-8,9 %	2 113	-27 %
Arroyo Barril (EPS)	100	0	0,0 %	0	0,0 %
Barahona (BRX)	100	0	-100 %	2	-67 %
TOTAL		12 807	-15 %	27 049	-15 %
Costa Rica					
Guanacaste (LIR)	45	5 368	+4,8 %	12 636	+1,9 %
TOTAL		5 368	+4,8 %	12 636	+1,9 %
Chile (Nuevo Pudahuel)					
Santiago (SCL)	40	35 242	-1,2 %	79 362	+1,6 %
TOTAL		35 242	-1,2 %	79 362	+1,6 %
Brazil of which					
Salvador (SSA)	100	13 437	+5,9 %	27 955	+3,2 %
Manaus (MAO)	100	7 836	+6,4 %	15 322	+6,6 %
Porto Velho (PVH)	100	1 290	+74 %	2 463	+38 %
Boa Vista (BVB)	100	605	-26 %	1 410	-3,2 %
TOTAL		24 664	+8,0 %	50 145	+6,2 %

<i>Commercial flights (ATM)</i>	VINCI Airports share (%)	Q2 2025	% Change 2025 / 2024	YTD at the end of June (6 months)	% change 2025 / 2024
Japan (Kansai Airports) of which					
Kansai (KIX)	40	53 850	+15 %	104 858	+14 %
Itami (ITM)	40	34 252	+1,8 %	68 089	+1,0 %
Kobe (UKB)	40	9 280	+13 %	17 544	+5,8 %
TOTAL		97 382	+10 %	190 491	+8,2 %
Cambodia (Cambodia Airports) of which					
Phnom Penh (PNH)	70	11 300	+13 %	23 432	+18 %
Sihanoukville (KOS)	70	582	-0,3 %	1 161	+11 %
TOTAL		11 882	+13 %	24 593	+17 %
Cabo verde of which					
Praia (RAI)	100	2 147	+19 %	4 515	+16 %
Sal (SID)	100	3 362	+32 %	7 260	+24 %
Sao Vicente (VXE)	100	960	+35 %	2 156	+29 %
Boa Vista (BVC)	100	1 125	+7,2 %	2 496	+7,1 %
TOTAL		8 131	+26 %	17 476	+22 %
Total VINCI Airports		670 303	+6,7 %	1 258 489	+6,5 %

*MC : Management Contract